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No 3 Annapurna Road
Braelyn
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Buy An A Financial Services cc

Business profile

This insurance brokerage was established by Mr. Makhaya Buyana in 2005. He is the owner and managing director of this close corporation. Mr. Buyana has a B admin (in public affairs) and a postgrad diploma in financial planning. With more than 30 Years in the financial services industry (Banking and insurance) he have the necessary expertise and experience in running the financial services organization.

Our target market is the professional sector with its professional practices and their individual needs. The organization comply with laws such as FICA and FAIS, and the regulations executed by the regulator of financial services industry. Moonstone is our compliance independent organization that helps us to comply with all the changes in the legislation and the financial services industry.

We always ensure that our staff members from sales and administration have required skills and training to serve our clients.

In terms of treating employees fairly we have a client relationship management system, that helps us to keep client system, that helps us to keep client records, communicate with them, and all the tools that help us with day-to-day activities.

We have a succession plan that ensures that the business will continue when something happens to the founder.

Our vision

To have a positive impact on our clients through financial literacy and to be the preferred financial services provider.

MOONSTONE
COMPLIANCE AND RISK MANAGEMENT

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Our mission

To help our clients to reach their short to long term financial goals through tailored financial solutions.

Our values

The organization that upholds the following values as guideline to its day-to-day operations:

Commitment

Customer service excellence

Teamwork

Professionalism

Flexibility / Adaptability

Social Responsibility

Honesty and integrity

Our services

- Individuals
  - Risk planning (death, Disability, severe illness)
  - Saving for Goals
  - Retirement planning
  - Post retirement planning
  - Funeral plans
  - Medical care plans (medical aid)

- Groups
  - Pension/ Provident fund
  - Funeral plans
  - Medical aid/medical insurance

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Contact Details

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